

BNK Securities Pvt. Ltd.
Category I Merchant Banker
SEBI Registration No: MB / INM000011641

RE: Disclosure of Track Record of the Public Issue managed by Merchant Bankers

As required by Securities and Exchange Board of India vide its Circular No - CIR/MIRSD/1/2012 dated 10th January 2012, we declared that we have not managed any public issue of Equity or Debt for the Half Year period ended September 2012. As such the disclosure required by said circulars is not applicable to us. We shall upload the necessary details as and when we do such activities.

Thanking You,

For BNK Securities Pvt. Ltd

Ajit Khandelwal
Compliance Officer