

**BNK Securities Pvt. Ltd.**  
**Category I Merchant Banker**  
**SEBI Registration No: MB / INM000011641**

RE: Disclosure of Track Record of the Public Issue managed by Merchant Bankers

As required by Securities and Exchange Board of India vide its Circular No - CIR/MIRSD/1/2012 dated 10<sup>th</sup> January 2012, we declared that we have not managed any public issue of Equity or Debt in last 3 financial years. As such the disclosure required by said circulars is not applicable to us. We shall upload the necessary details as and when we do such activities.

Thanking You,

For BNK Securities Pvt. Ltd

Ajit Khandelwal  
Compliance Officer

Date 16.12.2013